Challenges and strategies for generating therapeutic patient-specific hemangioblasts and hematopoietic stem cells from human pluripotent stem cells

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ABSTRACT Recent characterization of hemangioblasts differentiated from human embryonic stem cells (hESC) has further confirmed evidence from murine, zebrafish and avian experimental systems that hematopoietic and endothelial lineages arise from a common progenitor. Such progenitors may provide a valuable resource for delineating the initial developmental steps of human hematopoendotheliogenesis, which is a process normally difficult to study due to the very limited accessibility of early human embryonic/fetal tissues. Moreover, efficient hemangioblast and hematopoietic stem cell (HSC) generation from patient-specific pluripotent stem cells has enormous potential for regenerative medicine, since it could lead to strategies for treating a multitude of hematologic and vascular disorders. However, significant scientific challenges remain in achieving these goals, and the generation of transplantable hemangioblasts and HSC derived from hESC currently remains elusive. Our previous work has suggested that the failure to derive engraftable HSC from hESC is due to the fact that current methodologies for differentiating hESC produce hematopoietic progenitors developmentally similar to those found in the human yolk sac, and are therefore too immature to provide adult-type hematopoietic reconstitution. Herein, we outline the nature of this challenge and propose targeted strategies for generating engraftable human pluripotent stem cell-derived HSC from primitive hemangioblasts using a developmental approach. We also focus on methods by which reprogrammed somatic cells could be used to derive autologous pluripotent stem cells, which in turn could provide unlimited sources of patient-specific hemangioblasts and HSC.

KEY WORDS: human embryonic stem cell, induced pluripotent stem cell, hematopoiesis, iPSC, HSC

Prospects for generating patient-specific hemangioblasts and HSC from human pluripotent stem cells

Since Thomson and colleagues first isolated pluripotent human embryonic stem cells (hESC) from the inner cell mass of preimplantation blastocyst embryos (Thomson et al., 1998), hESC have been envisioned as an unlimited source for generating transplantable cell lineages. Furthermore, because hESC can readily be manipulated and genetically altered using transgenesis (Ma et al., 2003; Vallier et al., 2004) or homologous recombination (Zwaka and Thomson, 2003; Urbach et al., 2004), these cell lines have great potential for use in novel cellular therapies for a number of genetic and degenerative diseases, including hematologic disorders. Despite increased efforts to match allogeneic

Abbreviations used in this paper: hEB, human embryoid body; hESC, human embryonic stem cell; HSC, hematopoietic stem cell; iPSC, induced pluripotent stem cell; PG, parthenogenesis; SCNT, somatic cell nuclear transplant; YS, yolk sac.

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transplant donors and recipients, many patients fail to receive immunocompatible bone marrow, cord blood, or peripheral blood stem cell transplants required for effective, long-term treatment of their hematologic diseases (Grewal et al., 2003). As a result, the survival rate for most potentially transplantable hematologic disorders remains low (Davies et al., 1995), and new sources of transplantable, immunocompatible hematopoietic stem cells (HSC) are needed. A long sought-after goal has been to generate large amounts of autologous, genetically corrected HSC to treat severe hematologic diseases such as sickle cell anemia, thalassemia, and leukemia. The recent scientific achievement of genetically-induced pluripotency of somatic cells (e.g., from skin fibroblasts) has introduced the possibility that HSC generated from patient-specific induced pluripotent stem cells (iPSC) will eventually meet this challenge. The proof of principle for this approach was recently demonstrated in a murine model of sickle cell hemoglobinopathy where iPSC were generated from sickle hemoglobin-affected murine fibroblasts (Hanna et al., 2007). These studies showed that genetically-corrected iPSC could generate normal, autologous transplantable HSC that could cure sickle cell anemia in a murine model. Additionally, the efficient generation of unlimited supplies of hemangioblasts with endothelial progenitor capacity from hESCs and iPSC may also lead to novel strategies for treating myocardial infarction, stroke, retinal blindness, and a multitude of other vascular disorders.

The realization of these goals poses great scientific challenges, since the generation of transplantable hemangioblasts and HSC from hESCs or iPSC has not yet been efficiently described. We previously showed that hESC differentiation produces blood cells similar to those found in the human yolk sac (YS), which are too immature to provide adult-type hematopoietic reconstitution. A sophisticated developmental biologic approach is necessary for elucidating effective strategies that can differentiate hESCs/iPSC into either early mesoderm or YS-like hemangioblastic progenitors that can develop into transplantable HSC that are found in the adult bone marrow.

In this review, we outline the challenges and opportunities for deriving hemangioblasts and HSC from human pluripotent stem cells, and propose developmental strategies that could be employed to generate hESC-derived HSC from primitive hemangioblasts ex vivo. We also summarize the methods by which reprogrammed somatic cells can produce patient-specific pluripotent stem cells, which subsequently could provide unlimited sources of autologous, transplantable hemangioblasts and HSC.

Embryonic hemangioblasts sequentially develop into the adult hematopoietic system

Classic anatomic observations of an intimate association between emerging embryonic blood cells and vascular endoderm led to the hypothesis that they share a common developmental precursor, termed the hemangioblast (Sabin, 1920; Murray, 1932). In mice and humans, two waves of hematopoieses form the blood system: primitive (yolk sac; YS) and definitive (adult-type) hematopoieses. Hematopoietic progenitors derived from YS blood islands are limited in their developmental capacity, and produce primarily primitive erythroblasts. In contrast, the second, definitive wave of hematopoiesis generates long-term engrafting lympho-hematopoietic HSC, which arise de novo from presumptive hemangioblasts (via hemogenic endothelium) in the aorta-gonad-mesonephros (AGM) region of the embryo (Medvinsky and Dzierzak, 1996; Cumano et al., 2001). These HSC migrate from the AGM to fetal liver and bone marrow niches around birth in the mouse (Blazsek et al., 2000), and at the end of the first trimester in the human fetus (Charbord et al., 1996), where they sustain the adult’s lifetime blood generation.

In the mouse, hemangioblast formation is initiated by the ingress of pluripotent epiblast cells through the primitive streak resulting in fate-committed mesodermal cells (Lawson et al., 1991; Huber et al., 2004). These mesodermal populations within the primitive streak can be divided into four subpopulations/tissue compartments (axial, paraxial, lateral plate, and extraembryonic). The axial mesoderm, which consists of cells that ingress closest to the most anterior region of the primitive streak, forms the notochord. The paraxial mesoderm, which is created by cells that emerge in the anterior third region of the primitive streak, generates the somites, and subsequently the vertebral column and skeletal muscles. The lateral plate mesoderm, which is composed of cells in the middle of the primitive streak, forms the circulatory system, gut wall, and the aorta-gonad mesonephros (AGM), which is the major source of adult, definitive-type HSC. Finally, the extraembryonic mesoderm, which is produced from cells that progress through the most posterior region of the primitive streak, develops into (primitive) blood cells and the vasculature of the YS (Fig. 1 A,B).

To date, there are only limited studies of early human hematopoietic development, and such studies have suggested, but not confirmed, the existence of a similar bipotential human hemangioblast (Cortes et al., 1999; Tavian et al., 1999a; Tavian et al., 2001; Oberlin et al., 2002). Thus, despite substantial differences between human and mouse development (Tam and Beddington, 1987; Beddington and Robertson, 1998), our understanding of the mechanisms for the emergence of HSC from embryonic hemangioblasts is primarily derived from studies of murine hematopoiesis. The ethical and technical difficulties associated with studying human development have precluded the detailed characterization of a similar hemangioblastic origin of human primitive and definitive hematopoiesis. Additionally, a narrow repertoire of available human hemangioblastic surface markers has further complicated the characterization of these rare progenitors in the human YS or AGM tissues, which is currently available only in limited amounts.

Keller and colleagues originally demonstrated that mouse embryonic stem cells (mESCs) differentiated in a manner that recapitulated embryonic hematopoiesis through the emergence of the hemangioblast (Wiles and Keller, 1991; Keller et al., 1993; Vittet et al., 1996). mESCs were differentiated into multi-lineage clusters of aggregated cells, called embryoid bodies (EB), which contain elements of endoderm, mesoderm, and ectoderm before maturing into more defined cell populations. If cultured in methylcellulose containing hematopoietic growth factors, or co-cultured on bone marrow OP9 stromal cells (Nakano et al., 1996), single EB cell progenitors differentiated into embryonic hematopoietic progenitors. In particular, hematopoiesis initiated from a hemangioblastic, clonogenic “blast-colony-forming cell” (BL-CFC), which was demonstrated not only during mouse EB (mEB) differentiation (Kabrun et al., 1997; Kennedy et al., 1997; Choi et al.,
Therapeutic patient-specific hemangioblasts and HSCs

1998; Robertson et al., 2000; Lacaud et al., 2002; Fehling et al., 2003), but also in vivo (Huber et al., 2004). This transient, VEGF-responsive progenitor normally arises in YS blood island mesoderm, where it initiates vasculogenesis, as well as primitive and definitive hematopoiesis. Recent single-cell time-lapse microscopy imaging studies of mESC-derived mesodermal precursor differentiated on OP9 stromal cells, and their equivalent in vivo counterparts from mouse embryos, have further confirmed the ability of hemangioblasts (or hemogenic endothelial cells) to give rise to blood cells in real time (Eilken et al., 2009; Lancrin et al., 2009). The emergence of this transient progenitor population was shown to be regulated by SCL/Tal1, whereas further maturation into definitive hematopoietic cells depended on Runx1/AML1 (Lancrin et al., 2009).

Fig. 1. Comparative schematic of normal human embryonic hematopoiesis and in vitro human embryonic stem cell (hESC) differentiation.

(A) Aorta-gonad-mesonephros (AGM) embryonic definitive hematopoiesis originates from the lateral plate mesoderm, and gives rise to adult definitive-type hematopoietic stem cells (HSC) capable of long-term lympho-hematopoietic engraftment in adult recipients. (B) In contrast, primitive yolk sac (YS) hematopoiesis initiates from extra-embryonic mesoderm, and is characterized by the formation of primitive hemangioblasts within YS blood islands that provide ephemeral hematopoiesis for the developing embryo. (C) Human embryoid body (hEB) differentiation recapitulates human YS development and gives rise to mesodermal progenitors, hemangioblasts (BL-CFC), and YS-like primitive and definitive blood cells in two sequential waves. (D) Angiotensin converting enzyme (ACE; CD143), CD34, and CD43 gene expression are upregulated during hemangioblast development, emerging hematopoietic stem cells, and embryonic hematopoietic cells, respectively (Zambidis et al., 2008). (E) Normal human YS development appears to parallel the timeline of our in vitro hEB hematopoietic differentiation system. hESC lines are derived from the inner cell mass of a ~day 6 human blastocyst, and are maintained in an undifferentiated state prior to hematopoietic hEB differentiation. During normal gestation, human YS development directly follows formation of the primitive streak, and the extraembryonic secondary YS layers at gestational days 12-13. The formation of primordial YS blood islands first occurs at days 14-16, with subsequent generation of primitive erythroid-myelopoietic cell lines starting after 18-20 days. MHE clusters and ACE+ BL-CFC similarly arise in our system at a corrected gestational timeline of ~12-13 days (6d of blastocyst age + days 6-7 of hEB differentiation), which is when the human primitive streak first develops. Subsequently, primitive erythropoiesis arises at a corrected timeline of ~14-16 days (6d of blastocyst age + 8-10 days of hEB differentiation), which is the milestone for YS blood island generation. Finally, definitive erythroid-myelopoiesis arises in our system at a corrected timeline of ~18-20 days (6d of blastocyst age + 12-20 days of hEB differentiation), when similar events occur in the human YS, prior to the onset of fetal circulation at about 21 days.
In general, these YS-like, mEB-derived progenitors, however, have had limited engraftment potential when injected into lethally-irradiated murine recipients (Potocnik et al., 1997; Miyagi et al., 2002), although various degrees of maturation into definitive hematopoietic progenitors could be accomplished by culture on AGM stroma (Byrne et al., 2007), or via direct injection into the murine neonatal liver (Egami et al., 2003). These results indicate that murine YS hemangioblasts can give rise to not only primitive YS hematopoiesis, but may also possess the potential to mature and contribute to the definitive-type HSC population which primarily develops in the AGM. Interestingly, ectopic mEB expression of homeobox, and cell-cycling proto-oncogenes such as Hoxb4, Bcr/Abl, Stat5, and Cdx4, can "program" YS-like mEB progenitors into definitive-like HSC capable of long-term engraftment (Perlingeiro et al., 2001; Kyba et al., 2002; Kyba et al., 2003; Wang et al., 2005). Unfortunately, similar experiments utilizing hESC differentiation did not result in long-term engrafting, definitive HSC formation, possibly underscoring fundamentally different developmental potentials between mice and humans (Wang et al., 2005a; Wang et al., 2005).

We, and others, have described various methods for the hematopoietic differentiation of hESC, including the derivation of human embryoid body (hEB) progenitors with hemangioblastic potential (Kaufman et al., 2001; Chadwick et al., 2003; Cerdan et al., 2004; Wang et al., 2004; Vodyanik et al., 2005; Zambidis et al., 2005; Vodyanik et al., 2006; Zambidis et al., 2008). Our group described a hESC model that recapitulates the human YS stages of embryonic hematopoietic development (Zambidis et al., 2005) (Fig. 1). Hematopoietic activity was shown to arise in hEB cells from CD45- mesodermal-hematopoietic (MHE) progenitors that give rise to hematopoietic blast colonies, followed by two sequential YS-like primitive and definitive hematopoietic waves. We also delineated the kinetics of hEB differentiation in serum-free conditions for the emergence of a putative common hemangioblastic progenitor responsible for these two waves. Hematopoietic colony-forming cell (CFC) potential of hEB cells differentiated in serum-free medium with hematopoietic growth factors showed that 6-9 day old hEB vigorously initiated YS-like, primitive and definitive hematopoieses. Primitive foamy macrophages and large nucleated erythroblasts expressing exclusively embryonic and fetal hemoglobins were observed during days 7-12 of hEB differentiation. This was followed by YS-like definitive erythropoiesis (that had limited amounts of adult hemoglobin; Fig. 2), myelopoiesis, and megakaryopoiesis typical of a late YS stage of development at days 12-20 of hEB development. Progressive expression of SCL/TAL1, RUNX1/AML1, GATA1, and GATA2 genes known to play roles in the initiation of hematopoiesis from murine hemangioblasts) during this period indicated that this hEB-derived model recapitulated early embryonic hematopoietic development.

Although these detailed kinetic studies of hEB differentiation predicted the emergence of a hemangioblastic progenitor, they did not demonstrate this stem-progenitor in a clonal manner. In contrast to murine experimental systems, the clonal characterization of human hemangioblasts that give rise to such primitive and definitive hematopoieses has been hindered by several obstacles, including 1) inefficient methods for hematopoietic differentiation of hESC, 2) the lack of an accurate prospective hemangioblast surface marker, and 3) the absence of a quantita-

tive, robust human BL-CFC assay, that was recently described (Kennedy et al., 2007; Zambidis et al., 2008). Furthermore, although KDR/flk-1 (VEGFR2) is a cell surface marker of populations containing murine hemangioblasts, it appears to be less specific for specifying rare hemangioblasts in human tissues, and is expressed abundantly in a majority of differentiating hEB cells, as well as during normal human embryonic development (Carpenter et al., 2003; Kennedy et al., 2007; Zambidis et al., 2008). The identification of more specific markers for human hemangioblasts, or hemogenic endothelium will greatly facilitate the ultimate experimental goal of efficiently deriving HSC from them.

**ACE (CD143) expression marks the emergence of a clonogenic, hESC-derived hemangioblastic progenitor of primitive and definitive YS-like hematopoieses**

Using a monoclonal antibody (mAb BB9) specific for the somatic isoform of surface angiotensin-converting enzyme (ACE/CD143), Simmons and colleagues identified a primitive subset of NOD-SCID mouse-engrafting CD34+ HSC in adult bone marrow, mobilized peripheral, and umbilical cord blood. Moreover, in rare 30-day-old human embryonic tissues, ACE (CD143) was shown to mark emergent HSC in the human YS, intra-embryonic subaortic patches of the AGM, and fetal liver (Ramshaw et al., 2001; Jokubaitis et al., 2008). The embryonic pattern of human ACE expression is consistent with a dorsal emigration of ACE+CD34+ hemangioblasts from the para-aortic splanchnopleura, and subsequent colonization of the ventral aspect of the dorsal aorta to give rise to CD34+ hemogenic endothelial cells.

Our group extended these studies and used the ACE/CD143 marker to specifically identify hESC-derived clonogenic hemangioblasts that can initiate both primitive and definitive YS-like hematopoieses (Zambidis et al., 2008), similar to that observed in mEB differentiation and murine embryos (Kennedy et al., 1997; Huber et al., 2004). Using a serum-free BL-CFC assay supplemented with BMP4, VEGF, FGF2/heparan sulfate and TPO, single ACE+CD34+ hEB cells generated blast colonies containing multilineage endothelial-primitive-definitive hematopoietic progenitors (Fig. 3A). On secondary re-culture assays, these multipotent blast colonies generated YS-like GlyA+CD71+CD45+ erythroid cells, and endothelium (if re-cultured on stromal-free conditions), or alternatively definitive-type CD45+ erythromyeloid cells (if re-cultured on OP9 bone marrow stroma (Fig. 3A)).

Interestingly, our hEB differentiation system appears to recreate hematopoietic events in vitro which normally occur during the first weeks of human embryonic development, and that are likely initiated with mesodermal commitment to a YS hemangioblast (Fig. 1). In murine embryos, hemangioblasts first appear in the posterior region of the primitive streak (Huber et al., 2004), and in vitro hEB differentiation is generally considered an experimental surrogate for these post-implantation developmental events. Similarly, the developmental kinetics of our hEB-derived mesodermal-hematopoietic (MHE) clusters, and ACE+ BL-CFC mirror the emergence of hemangioblasts that presumably arise following human primitive streak formation at days 12-13 with a remarkably congruent timeline (FIGURE 1D, E). Similarly, normal YS blood island generation at gestational days 14-16 was recapitulated by
The renin-angiotensin system may dictate embryonic hemangioblast lineage differentiation

The discovery that angiotensin converting enzyme (ACE/CD143) marks primitive embryonic hemangioblasts raised the possibility that the versatile renin-angiotensin system plays a critical role in regulating the earliest stages of human hematopoietic genesis. The renin-angiotensin system may dictate embryonic hemangioblast lineage differentiation.
Fig. 3. Generation of short-term engrafting hematopoietic progenitors from hESC-derived hemangioblasts. (A) Clonogenic human blast colony-forming cell (BL-CFC) assays of hEB-derived ACE+ hemangioblasts. Clonal blast colony formation (BL-CFC assays) from single Line H1 (WA01) hEB cells was tested and optimized in serum-free (SF) methylcellulose medium using growth factors known to expand mouse BL-CFC. Human blast colonies expanded from day 6-10 hEB, and minimally required VEGF, FGF2, and TPO to proliferate. Mature blast colonies differentiated into clusters of multipotent primitive-definitive CD43+CD45+CD41+ progenitors, and contained clonal progenitors for primitive YS-like GlyA+ CD45- erythroid cells and endothelium following reculture into serum-free and stroma-free culture conditions; or definitive GlyA+ CD45+ erythro-myeloid cells if alternatively cultured on OP9 bone marrow stromal layers. Figure adapted from Zambidis et al., 2008, with permission. (B-D) Generation of engraftable CD34+CD45+CD38- adult-type definitive-type hematopoietic progenitors from ACE+ hEB-derived human hemangioblasts following in vitro maturation on mesenchymal stromal niches, or in vivo injection into mouse neonatal livers. (B) Day 9 to 10 FACS-sorted ACE+ CD34+ and ACE+ CD43+ hEB populations (from Line H1 (WA01)) containing hemangioblasts were cultured on human mesenchymal stromal cells (hMSC), and supplemented with human hematopoietic growth factors. This co-culture system differentiated YS-like ACE+CD34+ hEB cells into "cobblestone"-appearing CD34+CD45+CD38- cells that generated abundant definitive CFU in methylcellulose assays (GEMM-CFC, GM-CFC, and M-CFC shown, as well as G-CFC, BFU-e, CFU-e) that were indistinguishable from CD34+ cord blood (CB) control colonies. (C) These hEB-derived erythroid CFU resembled CB BFU-e in morphology and adult hemoglobin expression with low intracytoplasmic embryonic globin (epsilon), and high amounts of fetal (gamma) and adult globin (beta) expressions. (D) Analysis of in vivo maturation of hEB-derived cells following injection of stroma-differentiated hEB into the neonatal liver of highly immunodeficient, irradiated (150 Gy) NOD/SCID/IL2Rγnull (NOG) mice (n=4). At 12 weeks, there was evidence for multi-lineage lympho-erythro-myeloid engraftment; peripheral blood (PB) FACS analysis detected high levels of mouse erythroid marker Ter119 and human CD41a (hCD41a), a megakaryocyte marker. Double positive hCD4+CD8+ hematopoietic cells in the thymus demonstrated mature T cell maturation/engraftment, while low levels of detectable hCD34, hGlycophorin A (CD235a), and hCD56 were found in the bone marrow of transplanted NOG mice.
the cardiovascular system through G-protein-coupled interactions, AGTR2 is rarely expressed in adult tissues (Grady et al., 1991; Akishita et al., 1999), suggesting a key role during early development.

In our studies (Zambidis et al., 2008), we demonstrated a dramatic upregulation of AGTR2 during expansion of hEB-derived ACE+ hemangioblasts, which suggests a unique role for the renin-angiotensin axis in guiding the initial developmental phases of human angio-hematopoiesis (Hubert et al., 2006; Heffelfinger, 2007). Indeed, we found that hEB-derived BL-CFC could be directed to differentiate into either hematopoietic or endothelial progeny by manipulating signaling pathways normally mediated by the renin-angiotensin axis. Firstly, enzymatic ACE activity was required for hEB-derived hemangioblast expansion since the specific ACE inhibitor Captopril dramatically blocked BL-CFC formation, suggesting a requirement for Ang II peptide synthesis, and/or downstream AGTR signaling. Moreover, manipulation of angiotensin II signaling with either AGTR1- or AGTR2-specific inhibitors resulted in pronounced deviations of hEB differentiation toward either endothelium, or multipotent hematopoietic progenitors. For example, specific blockade of AGTR1 signaling with Losartan significantly boosted hEB-derived hematopoietic colony-forming cells (CFC) formation, especially the generation of multipotent mixed CFC. To determine if AGTR inhibitors acted either directly on hemangioblast expansion, or via indirect amplification of more committed progenitors, we included these blockers in clonogenic BL-CFC assays. Secondary replating of AGTR1-inhibited (Losartan) blast colonies produced predominately hematopoietic cell lineages, with limited endothelial differentiation. In contrast, replating of blast colonies treated with an AGTR2-specific inhibitor (PD123-319) resulted in predominantly endothelial progeny, with limited hematopoietic differentiation. Thus, AGTR2 function was necessary for expansion of hemangioblast colonies into multipotent hematopoietic progenitors, and its inhibition with PD123-319 completely abolished hematopoietic differentiation, while imposing an almost exclusive endothelial fate on hemangioblast colonies.

Since AGTR2 signaling is known to antagonize AGTR1 signaling directly (Hubert et al., 2006), our data implicated a general mechanism by which emerging hemangioblasts in the YS or AGM may be directed to differentiate by the hematopoietic stem cell niche. One hypothesis is that antagonistic competition between AGTR2 and AGTR1 for Ang II binding on emerging hemangioblasts directs their development into either hematopoietic progenitors, or alternatively into vascular-endothelial networks. Finally, these studies suggest that manipulation of AGTR2 signaling could be an important strategy, in general, for expanding multipotent hematopoietic progenitors from primitive HSC. We speculated that AGTR1/AGTR2-regulated stem cell proliferation may be a generalized phenomenon, since AGTR1 inhibition by Losartan was reported to increase skeletal muscle regeneration in patients with primary muscular dystrophies (Cohn et al., 2007), and the renin-angiotensin axis critically influences normal fetal development, since both ACE and AGTR1 receptor blockers are teratogenic. AGTR2 signaling, in particular, is known to regulate cellular growth and apoptosis during vascular and neural development (Grammatopoulos et al., 2005; Savary et al., 2005). Interestingly, mutations of AGTR2 have been reported in patients with severe mental retardation and autism (Vervoort et al., 2002), thus further substantiating a role for the renin-angiotensin system in directing the proper development of the nervous system.

Generation of engraftable definitive adult-type HSC may require developmental maturation of mesodermal precursors in specific mesenchymal stromal niches

Although we initially demonstrated that hESC, like mESC, primarily model the developmental steps associated with primitive YS extra-embryonic hematopoiesis, it is not yet clear if hESC differentiation can model the definitive, AGM-like lympho-hematopoiesis that normally arises from the intra-embryonic AGM. EB or stromal-based differentiation protocols described thus far have shown that both mESC and hESC-derived hematopoietic progenitors have a YS molecular and cellular phenotype with limited long-term engrafting potential in adult recipients (Potocnik et al., 1997; Matsuoka et al., 2001; Miyagi et al., 2002), which is a defining feature only of AGM-derived HSC. Since YS progenitors can be conditioned into engrafting, definitive HSC following co-culture on appropriate stromal niches (Matsuoka et al., 2001), these hematopoietic progenitors may be inherently deficient in a “definitive HSC instructive program” that can be provided only by an in vivo mesenchymal AGM, fetal liver, or bone marrow niche. We recently demonstrated that hESC-derived CD34+ cells committed in culture into hematendothelial cell progenitors could be further developed into mature blood and vascular cells following transplantation into chicken embryo yolk sacs (Park et al., 2009). These observations not only demonstrated the utility of the avian embryo as a convenient and reliable host to model the angiohematopoietic development of hESC, but they also underscored the importance of evaluating how in vivo niches can mature primitive progenitors into adult hematopoiesis.

Extensive experimental evidence has suggested that mesenchymal stromal niches are regulators of the native adult HSC niche. Bone morphogenetic protein (BMP)-responsive mesenchymal stromal cells (MSC), for example, are found in hematopoietic sites during ontogeny, and are key components of the HSC-supportive micro-environmental niche by activating, or differentiating into supportive cells (e.g., osteoblasts). Osteoblasts, in turn, express Notch ligands (e.g. Jagged1) and can increase HSC numbers via niche-mediated Notch signaling (Noort et al., 2002; Angelopoulou et al., 2003; Arai et al., 2004; Bensidhoum et al., 2004; Sammons et al., 2004; Koch et al., 2005; Martin and Bhatia, 2005; Mendes et al., 2005; Adams et al., 2006; Francois et al., 2006; Friedman et al., 2006; Muguruma et al., 2006; Suzuki et al., 2006). Notch signal transduction may be critical in determining definitive HSC maturation and expansion, and mediates multiple key cell fate decisions via the lateral inhibition of cell fate mechanism, or inductive signaling. NOTCH1 and NOTCH2 are expressed on bone marrow osteoblasts, suggesting direct involvement in the regulation of HSC by the stromal microenvironment (Calvi et al., 2003; Zhang et al., 2003; Taichman, 2005; Wilson and Trumpp, 2006). Although the Notch pathway plays a major role in lymphopoietic lineage decisions, its role in the genesis and maintenance of HSCs is only beginning to emerge. Embryonic Notch1+ knockout mice have severely impaired hematopoiesis (Kumano et al., 2003) due to an inability of hematangioblasts in the AGM region to differentiate into definitive

Therapeutic patient-specific hemangioblasts and HSCs 971
HSC. In contrast, mEB-based studies showed that the Notch−/− phenotype does not affect YS hematopoiesis, whereas AGM-type definitive HSC generation is defect (Hadland et al., 2004; Robert-Moreno et al., 2005), and likely depends on a Notch-Runx1 interaction.

Indeed, Notch-Runx1 signaling may be central to the initial “executive” decision-making process that generates definitive murine HSC at its embryonic AGM origin. There is abundant evidence that Runx1 is a key regulator of definitive HSC emergence in the AGM, where it is indispensable for formation of long-term engrafting CD45+ c-kit+ HSC (North et al., 1999; North et al., 2002). Runx1 binds DNA as a heterodimer with CBFβ, and neither Runx1−/− nor CBFβ−/− mutant embryos can develop definitive HSCs (Okuda et al., 1996; Wang et al., 1996). In contrast, targeted deletion of Runx1 in adult mice leads to hematopoietic abnormalities but preservation of HSC (North et al., 1999; Nakagawa et al., 2006). While other factors associated with hematopoietic emergence, such as the bHLH factor SCL (Robb et al., 1995; Shivdasani et al., 1995), play critical roles in both primitive and definitive hematopoieses, only Runx1 is uniquely required for the emergence of definitive, long-term engrafting HSCs. In human embroys, control of a NOTCH-RUNX1 axis may simply be mediated by regulating the expression of Notch proteins, pers. se, NOTCH-1, 2, 4, and ligands DELTA1-4, and JAGGED1, for example, are not expressed in human YS sites, but expression appears later in the fetal liver when fetal definitive HSCs first expand (Dando et al., 2005).

Multiple lines of evidence now support the concept that primitive hematopoietic progenitors, such as those generated from ESC can develop into an adult definitive phenotype with appropriate stromal contact. For example, co-culture of hESC on primary stromal cells derived from murine embryonic day E10.5 AGM, or E12.5 fetal liver stromal cell lines significantly increased definitive CFC activity (Krasowska et al., 2006; Ledran et al., 2008). AGM stromal cell lines, in particular enhanced hematopoietic mesoderm differentiation with subsequently increased hematopoietic progenitor cell formation. Direct cell-cell contact and paracrine signaling with stroma was necessary to mature hESC into definitive hematopoietic cell lineages since conditioned media and extracellular matrix from these stromal cell lines alone abolished or significant reduced definitive CFC activity. These studies suggested a role for TGFβ1 and TGFβ3 in definitive hematopoietic induction. Nonetheless, evidence for generation of a true adult AGM-type definitive HSC has not yet been conclusively demonstrated in these recently published methodologies (Tian et al., 2006; Ledran et al., 2008).

Similar to previous reports (Wang et al., 2005a), erythropoiesis generated from engrafted cells in these latter studies was still at an embryonic/fetal stage. Furthermore, primary engraftment in immunodeficient murine recipients remained low, short-term (<3 months), displayed limited lymphopoiesis, and had low subsequent secondary engraftment frequencies. These characteristics of poor lympho-hematopoietic engraftment are consistent with hESC-derived progenitors possessing an embryonic YS, and not adult-type definitive phenotype.

Another study, using preimmune fetal sheep recipients of hEB-derived CD34+CD38Lin38− cells demonstrated low levels of human hematopoietic cell long-term primary and secondary transplant engraftment potential (0.05%–0.2%; assessed at 10-39 months post injections) (Narayan et al., 2006). Since the bone marrow of these fetal recipients was not conditioned (e.g., with irradiation or busulfan) prior to cell transplantation, however, it is unclear whether the low engraftment frequency observed would be sufficient to expand or ensure their survival postnatally.

To further elucidate the role of mesenchymal stromal niches in generation of definitive HSC, our group has begun related experiments, as those described above. We co-cultured FACS-purified ACE−CD34+−derived hemangioblasts from differentiated day 9-10 hEBO onto E12.5-E14.5 murine fetal liver (FL) stroma (Fig. 3 B-D), or human MSC (hMSC), and supplemented these cultures with human hematopoietic growth factors. Under these conditions, purified YS-like ACE−CD34+ hemangioblasts differentiated into “cobblestone”-appearing CD34+CD45+CD38− cells that produced abundant definitive-type CFU (GM-CFC, G-CFC, M-CFC, GEMM-CFC, BFU-e, CFU-e) in methylcellulose assays. These hematopoietic colonies were indistinguishable from cord blood CD34+ cell colony controls (Fig. 3 B,C). hEB-derived erythroid CFU-e, for example, were indistinguishable from CB CFU-e in both morphology, and in their expression patterns of adult hemoglobin with low intracytoplasmic embryonic globin (epsilon), and high amounts of neonatal/adult gamma and beta globin expression, in comparison to hEB-derived CFU-e that persist in their expression of embryonic globins (Fig. 3C). More importantly, these stroma-differentiated hEB cells are only capable of short-term (evaluated at 12 weeks), multilineage lympho-erythromyeloid engraftment following injection into the neonatal livers of highly immunodeficient, irradiated NOD/SCID/IL2Rgnull (NOG) mice (Fig. 3C). These pilot experiments strongly suggest that a proper hematopoietic microenvironment (e.g., as provided by hMSC osteoblastic or FL-type stroma), can indeed pattern YS-like hEB progenitors into at least short-term (12 weeks) engraftable, adult-type progenitors.

In summary, although unclear at this time, in vitro generation of engraftable definitive HSC may require a recreation of their in vivo stem cell niche milieu. As illustrated above, a better understanding of the relevant growth factors and signaling molecules that activate definitive HSC-specific genes from primitive progenitors is needed. Experiments that define the critical components of the definitive HSC niche will probably also rely on additional methods for enhancing the homing of these ex vivo-generated HSC following transplantation and engraftment into conditioned recipients.

The role of homeobox (HOX)-regulating factors (CDX, MLL) in determining definitive HSC genesis and self-renewal

Although multiple factors such as BMP4, activin A, VEGF, FGF2, Hedgehog, TPO, and Wnt factors are implicated in the generation and downstream self-renewal of HSC from mesoderm (Johansson and Wiles, 1995; Bhatia et al., 1999; Faloon et al., 2000; Baron, 2001; Dyer et al., 2001; Lako et al., 2001; Li et al., 2001a; Adelman et al., 2002; Byrd et al., 2002; Murdoch et al., 2002; Perlingeiro et al., 2003; Reya et al., 2003; Willert et al., 2003), the upstream molecular “switch” for patterning hematopoietic mesoderm into HSC remains obscure, yet vital for understanding how to differentiate hESC toward adult-type definitive HSC. Multiple studies have suggested that the regulated control
of HOX genes may be the effectors for this upstream "definitive HSC-genesis" switch. Thus, in addition to patterning hESC-derived cells into definitive HSC by recapitulating hematopoietic stem cell niches, manipulation of HOX gene expression may also serve a role in generating long-term engraftable HSC from pluripotent stem cells.

HOX proteins are a highly-conserved group of transcription factors characterized by a 60-amino acid DNA-binding motif termed the homeodomain. HOX genes are organized into four major genomic clusters (A, B, C, D), and play crucial roles in embryonic organogenesis. Clusters A-C are expressed at high levels in normal HSC, and have been widely implicated in HSC self-renewal and regulation. Notably, HOXB4 has been exploited for its ability to expand engraftable human HSC (Antonchuk et al., 2002). Additionally, multiple HOX genes participate as leukemic translocation partners, or are dysregulated in leukemias with normal karyotypes (Antonchuk et al., 2002; Owens and Hawley, 2002; Grier et al., 2005), further implicating their role in HSC self-renewal.

Loss-of-function studies have shown that most HOX genes have redundant functions, whereas gene disruption of upstream HOX-regulators such as MEIS1, PBX1, MLL, and CDX genes results in severe hematopoietic phenotypes (Yu et al., 1995; Antonchuk et al., 2002; Owens and Hawley, 2002; Davidson et al., 2003; Krosl et al., 2003; Abramovich and Humphries, 2005; Davidson and Zon, 2006), suggesting that these genes directly regulate HSC genesis or expansion. HOX regulation by the highly conserved CAUDAL family of genes (CDX1, CDX2, and CDX4) (Chawengsaksophak et al., 2004; Shimizu et al., 2006) was recently established. CDX genes encode a family of homeodomain transcription factors that regulate anterior-posterior embryonic patterning by orchestrating the specific expression of HOX genes during ectodermal and mesodermal development (Epstein et al., 1997; Charite et al., 1998; Reece-Hoyes et al., 2005). The normal embryonic expression pattern of cdx4, for example, appears to be tightly regulated in Xenopus (Reece-Hoyes et al., 2005), zebrafish (Rawat et al., 2004), and mouse development (Gamer and Wright, 1993; Horn and Ashworth, 1995; Epstein et al., 1997; Charite et al., 1998; Rawat et al., 2004). CDX4 is first detected in the posterior embryo during gastrulation and somitogenesis, and its expression domains in lateral plate mesoderm include the hematopoietic-initiating tissues of the allantois and early YS wall cells (which also co-express scl).

Cdx2 and cdx4 function are likely redundant, yet critical for patterning mesoderm to primitive hematopoietic lineages. Zebrfish “kugelig” cdx4-mutants (Davidson et al., 2003), showed that cdx4 makes posterior mesoderm competent for subsequent hematopoietic commitment (possibly at the hemangioblast stage) by upregulating target HOX genes HoxA6, HoxB3, HoxB4, HoxB8, and HoxC6. Additionally, cdx1a and cdx4 (redundantly) regulate the genesis of downstream runx1a+ definitive HSC derived from the AGM region (Davidson and Zon, 2006), thus implicating a role of cdx genes in both primitive and definitive hematopoieses. These zebrafish studies reveal a novel vertebrate cdx-hox axis that may act as the long-sought-after instructive signal for HSC genesis from a hemangioblast. Indeed, Daley’s group recently strengthened this hypothesis by generating transplantable, multilineage HSC via retroviral co-expression of both Cdx4and Hoxb4 in mEB progenitors (Wang et al., 2005). In contrast, dysregulated expression of Cdx genes results in various malignancies (Chawengsaksophak et al., 1997; Rawat et al., 2004) overexpression of Cdx2/Cdx4 is leukemogenic either alone (Bansal et al., 2006), with fusion partners (Rawat et al., 2004), or most potently when co-expressed with HOX cofactors (Bansal et al., 2006). Although our group reported Cdx4expression in primitive hEB-derived hematopoietic progenitors (Zambidis et al., 2005), human CDX function remains technically difficult to study, since CDX expression is restricted to embryonic development. Interestingly, a recent report described Cdx4 overexpression in human acute leukemias with both normal karyotypes or t(9;11) MLL fusions (Bansal et al., 2006). The mixed lineage leukemia (MLL) proto-oncogene is a better-characterized HOX regulator than CDX. MLL is a histone methyltransferase involved in recurrent (11q23) translocations found in ~80% of infant and 10% of adult leukemias (Tkachuk et al., 1992; Corral et al., 1993; Yu et al., 1998; Hess, 2004; Eguchi et al., 2005). These aggressive leukemias often have biphenotypic myeloid-lymphoid markers, and a very poor prognosis (Poirel et al., 1996; Pui et al., 2002). The N-terminal portion of MLL is known to be fused in-frame to over 40 known (apparently disparate) leukemogenic fusion partners that all elaborate a common pathologic motif: aberrant activation of HOX genes via direct transcriptional activation (Joh et al., 1996; Dobson et al., 1999; Joh et al., 1999; Ayton and Cleary, 2003; Cozzio et al., 2003; Ferrando et al., 2003; Forster et al., 2003; Johnson et al., 2003; Martin et al., 2003; Rozovskaia et al., 2003; Zeisig et al., 2004; Milne et al., 2005a; Milne et al., 2005b; Chen et al., 2006; Kong et al., 2006; Kvitsoy et al., 2006; Meyer et al., 2006; Somervaille and Cleary, 2006). The normal wildtype MLL gene encodes a Trithorax-group chromatin regulator essential in Hox-mediated body specification (Yu et al., 1995), but also specifically necessary for definitive lympho-hematopoietic stem cell genesis (Fidanza et al., 1996; Hess et al., 1997). MLL mouse embryos and mEB have revealed a crucial role for Mll in definitive HSC development in the AGM (Ernst et al., 2006; Somervaille and Cleary, 2006). Although primitive hemangioblast development appears intact in differentiating Mll-/- mEB, downstream definitive-type progenitors from mEB or AGM regions are deficient, and correlate to a paucity of Hox gene upregulation. Engraftable AGM-derived HSC, for example, could not be generated from Mll-/- murine embryos, although ectopic expression of Cdx4 in Mll-/- mEB partially rescues their hematopoietic deficiency, thus implicating a potential Cdx-Mll-Hox axis. A better understanding of a CDX4-MLL-HOX axis in humans may reveal efficient strategies for expanding definitive HSC from primitive hEB-derived progenitors.

Manipulation of HOX gene expression to derive engraftable hESC-derived hematopoietic progenitors has already been reported, but with limited success compared to murine ESC systems. Generation of long-term engraftable hematopoietic cells from mouse ESC-derived cells using ectopic Hoxb4/Cdx4 expression (Kyba et al., 2002; Wang et al., 2005a), for example, raised the possibility that similar studies could result in the derivation of definitive HSC from hESC (Wang et al., 2005b). While HOXB4vector-transduced hEB-derived progenitors generated a ~2.5 fold increase in hematopoietic cell expansion, it did not lead to the maturation of hESC-derived hematopoietic cells into long-term engraftable HSC as was, in contrast, shown in mice. This discrepancy between mESC and hESC systems remains...
unresolved, although it remains possible that other HOX-regulating factors such as MLL or CDX are more potent than HOXB4 for maturing hESC-derived cells into definitive HSC. Moreover, there are likely many other undiscovered HOX-related factors that might play important roles for patterning definitive HSC from primitive hemangioblasts, although the search for such factors should be tempered by the concomitant oncogenicity that ectopic HOX factor expression inevitably results in. In fact, expression analysis of other genes important for HSC physiology, behavior, self-renewal, and in vivo maintenance has already revealed major differences between hESC-derived and adult hematopoietic progenitors. hESC-derived hematopoietic progenitors, for example, express high levels of cell-cycle proteins, and reduced levels of expression of genes important in stem cell self-renewal. In contrast, adult somatic HSC show upregulation of multiple genes involved in quiescence and HSC renewal such as cyclin G2, p53 binding protein, p21, and p57 (Wang et al., 2005b).

Definitive, long-term engraftable HSC may arise from distinct mesodermal precursors of a different origin than the YS hemangioblast

Although it was originally suggested that the same population of HSC found in the embryonic YS also supplied the fetus and adult (Weissman et al., 1978), it is now generally accepted that the majority of adult-type blood-forming stem cells likely arise independently from endothelium-associated cell clusters localized on the ventral aspect of the dorsal aorta and vitelline artery in the AGM (e.g., between days 27-40 for human development; [Tavian et al., 1999a]). These CD34+CD31+CD45+CD38- endothelium-adherent cells yield long-term hematopoietic, myeloid and lymphoid cells, while their counterparts in the YS only produce erythroid-myeloid lineages (Tavian et al., 1996; Tavian et al., 1999b; Tavian et al., 2001).

Nonetheless, the developmental origins of adult HSC that arise from the AGM currently remains elusive. The majority of YS hematopoietic progenitors likely survive only long enough to support organogenesis in the rapidly developing embryo. In contrast, HSC generated within the aortic floor (e.g., via hemogenic endothelium), or from mesenchymal cells within the subaortic patches, or perhaps directly from a non-mesenchymal lateral plate mesoderm-derived hemangioblastic progenitor (Fig. 1A) likely provide the long-term source of adult hematopoiesis (Jaffredo et al., 2005).

Although murine AGM-derived progenitors show long-term engraftment properties and recapitulation of the entire adult blood system when injected into the bone marrow of lethally-irradiated adult mice (Medvinsky and Dzierzak, 1996; Cumano et al., 2001), it has not been excluded that the primitive hemangioblast (derived from extraembryonic mesoderm, and which dictates epithelial YS hematopoiesis) could also contribute to the definitive HSC population found in the adult to some extent. Several studies have suggested that blood-forming stem cell clusters originating in the YS subsequently mature as they transverse through the embryo to the AGM, where they initiate definitive hematopoietic generation. Recent studies, for example, using an inducible lacZ cell-labeling system which genetically marked YS-derived Runx1/Aml1+ cells, proposed that adult HSC in murine bone marrow originate from a combination of progenitors derived from ances- tral extraembryonic mesoderm-derived YS blood islands, and lateral-plate mesoderm-derived AGM blood stem cell clusters (Samokhvalov et al., 2007; Ueno and Weissman, 2007). At E7.5 of mouse development, the expression of Runx1 (which is crucial for hematopoietic emergence) is limited in expression only to cells found in the YS, since vascular cell trafficking connections between the YS and the embryo have not yet been established. Intriguingly, the genetic tracking of these Runx1+ cells for up to a year in the adult, demonstrated that these YS-derived cells could contribute to the adult HSC population found in the bone marrow (albeit in limited amounts (~1-10%)). These results indicate that YS blood progenitors can, indeed, play a role in contributing to the pool of adult, long-term reconstituting lympho-hematopoietic stem cells.

In summary, the spatial separation of the extraembryonic mesoderm and lateral plate mesoderm that form primitive and definitive hematopoiesis respectively, raises the possibility that two types of mesoderm may produce qualitatively different hemangioblasts with differing cell lineage potentials, gene expression patterns, and perhaps epigenetic changes (Fig. 1 A,B). It remains to be seen whether the hESC-derived YS-like hemangioblasts we have described can be further matured into definitive HSC by means of recreating their natural in vivo microenvironments. An alternative approach is to devise hESC differentiation strategies that generate lateral plate/AGM-type mesoderm, rather than YS-type extraembryonic mesoderm. Toward this end, the mouse model has provided numerous insights into methods for improving lateral plate mesoderm differentiation based on a complex signalling network that directs epiblast patterning and primitive streak formation (Tam and Beddington, 1987; Ang and Constam, 2004). In particular, the key regulators of in vivo mesodermal induction, which we review below, would have to be recapitulated in vitro.

Targeted use of mesodermal morphogens may enhance the efficiency of hemangioblast and HSC generation from human pluripotent stem cells

A better understanding of the signaling pathways and growth factor environments that differentiating hESC are exposed to may guide enhanced mesodermal differentiation, and subsequent hemangioblast-HSC generation. Specifically, a detailed map of mesodermal transcriptional control could lead to the formation of an in vitro system that can specifically direct cellular differentiation into either extraembryonic (YS), or lateral plate (AGM) mesoderm, and thus give rise to distinct types of hematopoietic progenitors. For example, the duration, location and concentration of key selected signaling pathways (e.g., NODAL, TGFβ, WNT, and FGF) are thought to play critical roles in the development of distinct mesodermal populations during primitive streak formation (Ben-Haim et al., 2006). Below, we briefly review the known mechanisms of some of these key morphogens, which we suggest will have to be properly manipulated in vitro for proper hESC mesodermal-hemangioblast differentiation.

NODAL establishes the proximal-distal axis and mesoendoderm specification of the embryo

NODAL expression is first detected in the inner cell mass and primitive endoderm at mouse embryonic day E4.5 (Varlet et al.,
et al., 1997), where it maintains the expression of the pluripotency markers Pou5f1(Oct4) and Nanog in the epiblast (Mesnard et al., 2006). In addition to a role in pluripotency, NODAL is also required for primitive streak formation (Conlon et al., 1994). Around E5.0, a subset of visceral endoderm at the distal tip of the embryo responds to NODAL signalling by expressing a specific repertoire of genes (Brennan et al., 2001) including the Nodal antagonists, Lefty1 (Perea-Gomez et al., 1999) and Cer1 (Belo et al., 1997). The combination of a proximally located source of NODAL and a distally located source of NODAL antagonists creates a gradient of NODAL signalling with highest expression at the extraembryonic/epiblast boundary (Lu et al., 2004). Around E5.5 the Cer1 and Lefty1-expressing cells migrate anteriorly, rotating the area of NODAL inhibition, which results in higher NODAL signalling in the posterior part of the embryo (Kimura et al., 2000; Perea-Gomez et al., 2002; Yamamoto et al., 2004). Loss of NODAL signalling leads to the absence of anterior primitive streak mesoderm derivatives and definitive endoderm (Beck et al., 2002; Yamamoto et al., 2004). In contrast, elevation of NODAL signaling due to transcriptional loss of a co-repressor or expression of a NODAL antagonist, results in the over-expression of mesodermal markers (Meno et al., 1999; Perea-Gomez et al., 2002). In hESCs, a role for NODAL in maintaining pluripotency, and inhibiting neuroectodermal differentiation (Vallier et al., 2004; Smith et al., 2008; Wu et al., 2008) has been described, but its role in mesoendoderm differentiation has not yet been deciphered, but will likely be dependent on the duration and magnitude of NODAL signalling (Vincent et al., 2003).

Activin A, although dispensable for mouse gastrulation (Matzuk et al., 1995), binds to the same receptors as NODAL, and is thought to mimic some of its activities. In Xenopus, exogenous activin A is well-characterized as a mesoderm inducer (Ariizumi et al., 1991). Indeed, activin A has been used to improve hESC differentiation into mesodermal lineages (Schuldiner et al., 2000; Burridge et al., 2007; Yang et al., 2008), although its addition to hESCs also conversely induced endodermal, rather than mesodermal lineages (Levenberg et al., 2003; D’Amour et al., 2005; Hay et al., 2008; Ishii et al., 2008), requiring the suppression of PI3K signaling through insulin/IGF inhibition (McLean et al., 2007). This apparent paradox in activin A activity may likely be explained by dose dependent effect, as seen in Xenopus animal caps, where lower concentrations promote mesodermal lineages, and higher concentrations promote endodermal lineages (Okabayashi and Asashima, 2003). As with NODAL, the use of activin A to maintain hESC pluripotency has also been described (Beatie et al., 2005; James et al., 2005; Xiao et al., 2006).

**BMP4 signals from the extraembryonic ectoderm induce mesoderm formation**

The high levels of NODAL expression in the proximal epiblast at E5.0 also maintain BMP4 expression in extraembryonic ectoderm adjacent to the epiblast (Brennan et al., 2001; Ben-Haim et al., 2006). BMP4 is required for mesoderm formation and patterning (Winnier et al., 1995) and acts by inducing WNT3 expression in the proximal epiblast (Liu et al., 1999). The distal visceral endoderm that expresses NODAL inhibitors also expresses WNT3 inhibitors such as DKK1, which similarly results in the movement of WNT3 expression towards the posterior epiblast (Glinka et al., 1998; Kemp et al., 2005). It is at this pregastrulation stage that the expression of mesoendodermal markers such as T(Wilkinson et al., 1990), Mix1 (Pearce and Evans, 1999), Eomes (Ciruna and Rossant, 1999), and Gsc (Blum et al., 1992) is detected.

**Fibroblast Growth Factors (FGFs) control mesoderm patterning and maintenance**

In contrast to NODAL, FGFs control the specification of and maintenance of mesoderm rather than primary mesoderm induction (Burdas et al., 1998; Ciruna and Rossant, 1999). Mutational analyses of the known Fgf genes have demonstrated that only Fgf4 and Fgf8 are required for early embryonic development (Niswander and Martin, 1992; Crossley and Martin, 1995; Ciruna and Rossant, 1999; Sun et al., 1999). Although FGF2 has a well established role in maintaining hESC pluripotency, when hESC are differentiated and FGF receptor signalling is inhibited by SU5402, hEBs demonstrate a significant reduction in expansion by day 4 and <1% cell survival by day 8 (Vallier et al., 2005). Additionally, a dominant negative FGFR2 abrogated the formation of the primitive ectoderm layer in mEBs by affecting basement membrane formation, and mEBs became necrotic after 6-8 days (Li et al., 2001b). These results suggest that FGF2 signalling is essential for EB growth and development.

Unpatterned mesoderm expresses KDR/flk-1 (VEGFR2) (Ema et al., 2006), and PDGFRα, the alpha receptor of platelet derived growth factor (Takakura et al., 1997). Lateral plate mesoderm, which forms the hematopoietic lineages, subsequently downregulates PDGFRα, whereas paraxial mesoderm downregulates KDR (Sakurai et al., 2006). In addition, the expression of KDR/flk-1 is maintained in hemangioblasts and HSC (Ziegler et al., 1999). Furthermore, the addition of VEGFA during mESC hematopoietic differentiation has been shown to enhance the effects of BMP4 (Nakayama et al., 2000; Park et al., 2004). Similarly, abundant insulin growth factor 2 (IGF2) expression in gastrulating mouse embryo mesoderm, and an impairment of in vitro mesoderm differentiation of Kdr-/- mESC, suggested that IGFR2 plays an important role in the induction of mesoderm during development. Addition of exogenous IGF2 to in vitro cultures of Kdr-/- mESC rescued mesoderm formation and expression of mesodermal markers (Morali et al., 2000).

Our group has already begun to test the effects of these critical morphogens on hEB hematopoietic lineage generation using our novel serum-free hEB differentiation system. We recently described that, in the absence of serum, the minimal combination of VEGFA, BMP4, and FGF2/heparan (VBF2) was necessary and sufficient for efficiently inducing hematopoiesis in differentiating hESC (Zambidis et al., 2008). Further supplementation of mesodermal morphogens such as NODAL, WNT3A, IGF2, or activin A to developing hEB appeared to mimic some of the in vivo mesoderm-enhancing effects described above (Fig. 4). In particular, the addition of NODAL to the minimal VBF2 combination led to a significant increase of total hematopoietic CFC, multipotent CFC, and primitive and definitive erythrocytes, in comparison to VBF2 alone. Addition of WNT3A, a downstream effector of NODAL, to VBF2 also modestly increased the same populations of hematopoietic cells with the exception of definitive erythrocytes, suggesting that this factor primarily enhances the formation of primitive YS cells. Likewise, addition of IGF2 to VBF2 augmented only modestly the total formation of hematopoietic CFC, multipotent CFC, and primitive and definitive erythroid CFC, although this
combination appeared to greatly enhance myeloid lineage differentiation. Our current efforts are focused on isolating distinct mesodermal progenitors from these optimized morphogen-treated hEB cultures, and assaying their primitive and definitive hematopoietic potential.

Role of microRNAs in pluripotency and directed differentiation of hESC into hemangioblasts and HSC

MicroRNAs (miRNAs) have recently been found to play critical roles in embryonic differentiation and developmental timing of cellular differentiation, including hematopoietic lineage specification. MiRNAs are small, approximately 22 nucleotide-long noncoding RNAs that post-transcriptionally regulate gene expression (Lee et al., 1993; Lagos-Quintana et al., 2001; Lau et al., 2001; Lee and Ambros, 2001; Ruvkun, 2001). MiRNAs are transcribed by POL II as loop-structured pre-miRNAs, processed by nuclear Drosha, exported to the cytoplasm by exportin V, and cleaved into their mature forms by the Dicer/Argonaute complex (Chang and Mendell, 2007). The Dicer complex allows miRNA to recognize target mRNA by base-pairing with sequences in the 3’ untranslated regions of the mRNAs. Complementary base-pairing results in target mRNA degradation, whereas incomplete base-pairing results in target mRNA translational repression by physical inhibition of the mRNA ribosomal protein translational machinery (Kloosterman and Plasterk, 2006). A single miRNA can interact with and affect translation of hundreds of target mRNAs, thus potentially producing dramatic effects on cellular

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**Fig. 4. Mesodermal morphogens and hematopoietic growth factors mediate agonistic and antagonistic effects on hEB hematopoietic differentiation potential.** Line 1 (WA01) hEB were cultured in non-adherent serum-free (SF) suspension cultures in the presence of absence of VEGF, BMP4, and FGF2 (VBF2) starting on day 2 until day 9 (Stage I). On day 9, hEB were recultured as single cells onto gelatinized tissue culture plates in SF medium and supplemented with 50 ng/ml of the inductive or inhibitory hematopoietic growth factors Nodal, Wnt3a, IGFII, or Activin A (ActA) for 5 days (Stage II). Single cell suspensions of Day 14 hEB were evaluated for Colony-Forming-Cell (CFC) potential in serumfree H4436 SF methylcellulose containing hematopoietic growth factors. Total CFU, multipotent CFU (MHE, Mixed-P, and Mixed-D), primitive erythroid (BFU-e-P, EryP), definitive erythroid (CFU-e-D, BFu-e-D), and myeloid (macrophage/macrophage) CFU formation was recorded. In comparison to basal VBF2, further addition of Nodal, a mesoderm inducer, enhanced the generation of all CFC except monocyte/macrophage CFU, Wnt3a, a downstream effector of Nodal, acted as a moderate agonist during multipotent CFU formation, but drastically reduced definitive erythropoiesis. IGFI I, another key player in mesodermal differentiation, moderately augmented multipotent CFU and primitive and definitive erythropoiesis. On the other hand, Activin A (ActA) dramatically abolished hematopoietic CFU.
expression and in a tissue-specific manner (Lim et al., 2005; Chang and Mendell, 2007; Landgraf et al., 2007).

MiRNAs have also recently been shown to play a crucial role in nuclear reprogramming (Lin et al., 2008), and normal ESC self-renewal and differentiation (Houbaviv et al., 2003; Suh et al., 2004; Wang et al., 2007). In particular, key pluripotency-associated transcription factors bind to promoters and enhance transcription of miRNA preferentially expressed in ESC while silencing miRNA genes upregulated in differentiating cells (Marson et al., 2008). Moreover, miRNAs are believed to orchestrate the developmental timing of cellular differentiation (Giraldez et al., 2005; Brown et al., 2007; Chang and Mendell, 2007; Martello et al., 2007; Neilson et al., 2007), including hematopoietic lineage specification (Chen et al., 2004; Felli et al., 2005; Costinean et al., 2006; Garzon et al., 2006; Ramkissoon et al., 2006; Bruchova et al., 2007; Choong et al., 2007; Fontana et al., 2007; Georgantas et al., 2007; Thai et al., 2007; Xiao et al., 2007; Zhan et al., 2007). For example, regulation of HOX genes is regulated by several miRNAs (Yekta et al., 2004). Aberrant miRNA expression has also been established as an important pathway of tumorigenesis, including in hematopoietic and germ cell malignancies (Eis et al., 2005; Voorhoeve et al., 2006). In mice, several hematopoietic-specific miRNAs have been reported, including mir-223, mir-142, and mir-181 (Chen et al., 2004). Additionally, ectopic expression of mir-155 in adult murine hematopoietic progenitors results in profound effects on lymphopoietic function (Thai et al., 2007). In human CD34+ cells, down-regulation of miRNA 221 and 222 occurs during erythropoietic differentiation (Felli et al., 2005).

Several groups have shown that miRNAs may play instructive roles in mesodermal commitment of the embryo by directly controlling Nodal expression (Martello et al., 2007), which plays a pivotal role in the induction and patterning of mesoderm, as reviewed above. MiRNA regulation in epithelial to mesenchymal transition, which is key in gastrulation, has also been identified (Gregory et al., 2008). In hESCs, two miRNAs, miR-1 and miR-133, have been demonstrated to promote mesoderm formation by repressing non-muscle genes but have opposing functions in subsequent differentiation to cardiac progenitors (Ivey et al., 2008).

Although miRNAs clearly regulate developmental decisions, the regulatory role of miRNAs during normal human embryonic development of HSC is currently impossible to study, and the hESC differentiation system provides a valuable system for understanding their function. The miRNA signature of human hemangioblasts and HSC has not yet been reported. A clear role for miRNAs in hemangioblast development and differentiation should enlighten the developmental role of miRNAs in specifying the hematopoietic lineage. Furthermore, the ectopic expression of miRNAs acting as mimics (Voorhoeve et al., 2006) or antagonirs (anti-sense miRNA oligonucleotides) (Krutzfeldt et al., 2005) may augment or efficiently direct differentiation of hESC to mesodermal-hematopoietic lineages.

The utility of hESC-derived hemangioblasts for generating therapeutically useful hematopoietic lineages

Understanding and mimicking the in vivo stem cell niches that generate hemangioblasts during development, as outlined above, may eventually allow powerful methodologies for generating therapeutically useful, patient-specific hemangioblasts from hESC/iPSC. In vitro hemangioblast differentiation may provide unique opportunities for regenerative medicine by generating transplantable endothelial cells, HSC, megakaryocytes, lymphocytes, and transfusible granulocytes and erythrocytes (Olsen et al., 2006). Endothelial progenitor cells (EPCs), in particular, have received increased attention in recent years as the number of adults affected by cardiovascular diseases continues to rise (Rosamond et al., 2008). Researchers and clinicians hope to use EPCs to repair ischemic tissues, enhance blood vessels and heart valves that could replace the need for coronary angioplasty or coronary artery bypass graft surgery, which are currently used to repair damaged circulatory tissue (Niklason, 1999; Liew et al., 2006). The derivation of patient-specific transfusible erythrocytes, lymphocytes, and platelet-forming progenitors (megakaryocytes) from pluripotent stem cells would also have enormous utility. However, the derivation of all these therapeutically important lineages from human pluripotent stem cells currently all face unique technical challenges.

Efficient generation of hESC-derived B- and T-lymphocytes, for example, could play an important role in replenishing the immune system of patients suffering from severe combined immunodeficiency or AIDS. Although they are derived from a common progenitor, B- and T-lymphocytes develop in distinct sites in vivo and pose unique challenges in deriving them from hESC. By recapitulating their in vivo development within the bone marrow, for example, the growth of CD45R0CD19+ mature functional B cells from both mESCs and hESCs has been achieved (Cho et al., 1999; Cho and Zuniga-Pflucker, 2003) via co-culture on bone marrow stromal cell lines such as s17, MS5, and OP9 (Collins and Dorshkind, 1987; Landreth and Dorshkind, 1988; Itoh et al., 1989; Cumano et al., 1990). The addition of FLT3L and IL-7 are crucial for this system's efficient production of B lymphocytes, although other cytokines, such as IL-4, have also been shown to augment this process.

Cord blood (CB), fetal liver, bone marrow (BM), and peripheral blood CD34+ cells have all been shown to be capable of generating T cells in vitro. Various methodologies, including the use of thymic stroma, have been described toward this end (Hare et al., 1999; Plum et al., 2000; LA MOTTE-MOHS et al., 2007). Clustering of human CD34+ CB cells with murine fetal thymic epithelial cells in reaggregated thymic organ cultures (RTOC) implanted into NOD/SCID mice gave rise to CD4+CD8+ immature double positive (DP) as well as some functionally mature CD4- and CD8- single positive (SP) T-cells (Saito et al., 2002). Murine thymic stromal cells have been used to seed matraces in a tissue-engineering approach to produce T cells from human bone marrow derived hematopoietic progenitors (Poznansky et al., 2000). Thymic stromal culture from rhesus macaque has also been used for coculture with human CD34+ BM derived progenitor cells (Rosenzweig et al., 1996). Fetal thymic organ culture (FTOC), in which human HPC are cocultured with fetal thymic lobes from NOD-SCID mice, is a favored approach which, like all these systems, is useful but produces only a very limited number of T cells (Jenkins and Anderson, 1994; Tavian et al., 2001).

In vitro production of T-cells from ESC, however, has been more challenging due to difficulties in recreating the unique thymic microenvironment (which plays a central role in the sequential, temporal, and spatial in vivo development of these cells)
which guides primitive HSC toward T-cell differentiation. The discovery of the key role of Notch-Delta signaling in the thymic stromal environment of the developing T cell led to the advent of the OP9-DL1 ESC co-culture system. The ability of the OP9-DL1 system to expand and maintain progenitor T cells allows it to be uniquely utilized for large-scale generation of human T cells from various sources. OP9-DL1 cells support the generation of DP immature T cells, as well as some CD8+ SP (but not as many CD4+) cells from mouse HSC or differentiating mESC (from KDR/flk-1 populations, which contain murine hemangioblasts). The system has also been used successfully with human CD34+ CB and bone marrow HSC (Schmitt and Zuniga-Pflucker, 2002; Schmitt et al., 2004; La Motte-Mohs et al., 2005). Recent attempts to generate lymphocytes from hESC-derived hematopoietic progenitor cells using both the OP9-DL1 co-culture system as well as FTOC have met with limited success (Martin et al., 2008). Since definitive HSC with lymphoid potential have been detected only from human AGM, and not YS embryonic tissues (Tavian et al., 2001), these results are not entirely surprising. They do, nonetheless, further highlight the necessity for methods that can generate adult-type definitive HSC from hESC before large-scale production of T cells for cell therapy will be possible.

One of the most promising applications of hESC hematopoietic differentiation technology is the efficient large-scale production of red blood cells (RBC) for clinical transfusion (Olivier et al., 2006). hESC-derived erythroid progenitors, which we and others have demonstrated can arise directly from hESC-derived hemangioblasts, may provide a clinically useful and standardized source of transplantable RBC for urgent surgeries, or for treatment of hemoglobinopathies such as sickle cell disease and alpha/beta thalassemias. In general, a simple transfusion requires ~1–2.5x10^{12} red blood cells (500 ml of whole blood at 5x10^9 red blood cells per ml) (Ma et al., 2008b). Since blood donations are often in short supply, a blood bank with hESC-derived erythroid progenitor cells (for example

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**Fig. 5. Methods for generating autologous, patient-specific pluripotent stem cells for therapeutic cell transplantation.** Parthenogenesis (PG), somatic cell nuclear transfer (SCNT), and induced pluripotent stem cells (iPSC) have been proposed as the three technologies by which patient-specific pluripotent stem cells could be generated for the generation of transplantable patient-specific progenitors, including hemangioblasts. The process of PG requires chemical activation of a patient’s isolated oocyte to proceed to the blastocyst stage, at which point embryonic stem cells can be isolated for subsequent therapeutic generation of somatic cells. Comparatively, SCNT also requires the use of an oocyte, but in an enucleated state. Transfer of a patient’s somatic cell nucleus into the cytoplasm of the nucleus, resets the engineered cell to a pluripotent state. Induced pluripotency reprograms a somatic cell into a pluripotent state in the absence of an oocyte or a blastocyst intermediate by genetically transmitting defined pluripotency factors that can reprogram somatic cells to an embryonic stem cell-like state. Pluripotent stem cells generated by any of these methods can be differentiated into all cell types of the body. Progenitor cells from various lineages (e.g., blood, pancreas, heart, neurons, and liver) generated from patient-specific pluripotent stem cells can be transplanted back into the donor as autologous cell grafts without fear of immune rejection.
from a pluripotent line expressing the universal blood type O antigen) may provide an unlimited source of transfusable erythrocytes. This goal would require hESC differentiation and subsequent mass production of erythroid cells expressing definitive-type fetal- or adult beta globin-expressing RBC, which has not yet been reported. Murine erythropoietic differentiation systems have thus far proven more successful in the massive production of definitive, transfusible RBC. mESC-derived erythroid progenitors (ES-EPs) with cell morphology, growth and terminal differentiation characteristics similar to those of immature erythroid progenitors found during \textit{in vivo} stress erythropoiesis, were generated efficiently in the presence of Epo, SCF, and glucocorticoids (Carotta \textit{et al.}, 2004). ES-EPs (Ter119\(^*\) cKit\(^+\)CD71\(^+\) erythroblasts) could be expanded for over 70 days, and terminally differentiated into enucleated erythrocytes. In a similar study, EPs could ameliorate acute anemia upon injection into affected mice, suggesting that EPs could similarly function in anemic disorders (Hiroyama \textit{et al.}, 2008).

Recent reports have confirmed the feasibility of massively expanding enucleated, human RBC from hESC differentiated in suspension liquid cultures (e.g., \(10^6\) to \(10^11\) erythrocytes from one six-well starting plate with \(\sim 3 \times 10^6\) cells hESC) (Lu \textit{et al.}, 2008). In these studies, hEB-derived hemangioblasts were differentiated into mature, enucleated red blood cells with oxygen equilibrium, pH, and 1,3-diphosphoglycerate depletion responses analogous to those of transfusible RBC. Although these erythroid cells expressed low levels of adult beta-globin (\(<16\%\)), and high levels of embryonic/fetal hemoglobin (thus indicating that they are still at a YS-like developmental phase), this large-scale production could potentially be optimized for establishing and expanding erythroid progenitor lines with long-term proliferation capacity. Although enucleated fetal-type definitive erythroid cells expressing the universal blood group O were generated in these studies, before such methodologies could be used more practically for transusions in clinical or medical research, efficient protocols for the derivation of more mature adult type, beta-globin-expressing RBC will need to be developed (as they have been for CB CD34\(^+\) cells (Neildez-Nguyen \textit{et al.}, 2002; Giarratana \textit{et al.}, 2005; Miharada \textit{et al.}, 2006). The generation of such adult-type RBC from ESC has generally depended on the recapitulation of the \textit{in vivo} microenvironment found in the FL and BM using cytokines, growth factors, and stromal cells. For example, liquid culture of hESC-derived CD34\(^+\) cells in the presence of IL-3, BMP4, FLT3L, SCF and EPO in a stage-specific manner during hematopoietic differentiation, and subsequent co-culture on MS-5 feeder layers resulted in the formation of megaloblastic, nucleated erythroid cells (Olivier \textit{et al.}, 2006). These cultures initially formed pro- and basophilic erythroblasts expressing embryonic Gower I (C\(_\text{ε}\),C\(_\text{μ}\)) and Gower II (C\(_\text{α}\),C\(_\text{μ}\)). In another system, co-culture of hESC-derived CD34\(^+\) cells on immortalized fetal liver stroma resulted in similar erythroblast generation with expression of embryonic hemoglobin (Qiu \textit{et al.}, 2008). Extended culture to 35 days produced enucleated erythrocytes with hemoglobin switching to fetal hemoglobins (C\(_\text{α}\),C\(_\text{μ}\)), and minimal (\(<2\%\)) adult beta-hemoglobin expression. In contrast, formation of definitive erythroid colonies, bursts, and mixed colonies from hESC was recently described using a mouse fetal liver stromal cell co-culture system (Ma \textit{et al.}, 2008a). CFC assays at various developing timepoints from these co-cultures revealed erythrocytes with rapidly increasing beta-globin expression (from 26\% to \sim 100\%), and decreasing epsilon-globin expressions (from 100\% to 50\%). Comparison of hESC-derived erythroid cells to definitive CB erythroid cells confirmed a similarity in their G6PD and oxygen dissociation curves. These studies collectively demonstrate that transplantable adult-type RBC expressing adult hemoglobins could eventually be produced on a large scale from human pluripotent stem cells.

Mass production of platelets using hESC derived-megakaryocytes (the platelet producing cell of the human body) could alleviate the need for donors and allow the production of unlimited supplies for treating the thrombocytopenia of chronic chemotherapy, or from blood clotting disorders (\textit{e.g.}, Bernard-Soulier syndrome and Glanzmann thrombasthenia). The OP9 stromal system may be useful for generating hESC-derived, functional megakaryocytes. Several groups have already shown that ESC can readily be induced to differentiate into such megakaryocytic progenitors using TPO and OP9 stroma to give rise to functional cells secreting proplatelets and fibrinogen after exposure to platelet agonists (Era \textit{et al.}, 2000; Eto \textit{et al.}, 2002; Eto \textit{et al.}, 2003; Fujimoto \textit{et al.}, 2003).

Furthermore, mass production of transfusable granulocytes could also supplement host-deficient neutrophil production in congenital leukocyte function deficiencies, or chemotherapy-induced myelosuppression (Saeki \textit{et al.}, 2008). 75\% efficient neutrophil production from mESC was first accomplished using a 3-step differentiation protocol. In this system, formation of mEBs (8 days) followed by sequential co-culture of mEBs on OP9 stroma in medium containing a broad cocktail of hematopoietic growth factors, resulted in the production of \(10^9\) neutrophils from 80,000 mESC (Lieber \textit{et al.}, 2003; Lieber \textit{et al.}, 2004). Differentiation of hESC into neutrophils was similarly accomplished using a 2-step feeder-free hEB-based differentiation method supplemented with hematopoietic growth factors (Saeki \textit{et al.}, 2008), albeit at much lower efficiencies (\(4 \times 10^6\) neutrophils from \(\sim 4 \times 10^6\) hESC). These neutrophils expressed CD66b, CD16b, and GPI-80, had morphological and cytochemical (myeloperoxidase and neutrophil alkaline phosphatase) characteristics of mature neutrophils. hESC-derived granulocytes also exhibited neutrophil characteristics of chemotactic activity, chemoattractant stimulation, production of reactive oxygen species upon phagocytosis, and \textit{in vivo} IL-1b-enhanced migration.

**Patient-specific pluripotent stem cells can be generated via various methods for the ultimate production of autologous hemangioblasts**

A crucial step that remains to be elucidated before hESC can become clinically useful for generating therapeutic hemangioblasts and HSC is the avoidance of the immune-mediated rejection that will result upon transfer of allogeneic, hESC-derived cells into recipients. The best way to circumvent this technical, yet critical caveat is to generate autologous, patient-specific pluripotent stem cells that could subsequently be used for generating HSC. Currently, three methodologies have been proposed to generate patient-specific pluripotent cells: 1) parthenogenesis (PG), 2) somatic cell nuclear transfer (SCNT), and 3) induced pluripotent stem cells (iPSC) (Fig. 5).

**Parthenogenesis (PG)**

This alternative asexual reproductive mechanism, which oc-
curs in insects and reptiles, can be exploited experimentally to produce a diploid embryo from an unfertilized, artificially-activated oocyte (Cibelli et al., 2002; Cibelli et al., 2006). In mammals, PG-derived embryos arrest at the limb bud stage due to the lack of essential paternal genomic imprinting of critical genes required for proper development (Kono et al., 1996). Although limited in their potential to undergo complete organogenesis, PG-derived pre-implantation embryos at the blastocyst stage represent a valuable source of parthenogenetic ESC (pgESC) for research purposes. These embryos can be used to produce pgESC lines that are substantially (but not completely) genetically identical to the oocyte donor. Experimentally, oocytes can retain diploidy via retention of a polar body using cytokinesis inhibitors and calcium ionophores (Revazova et al., 2007; Revazova et al., 2008), or rarely via spontaneous duplication of the haploid genome during subsequent development. pgESC from mice, monkeys, and humans have been shown to retain characteristics of ESC including the ability to self-renew, to contribute to chimeric animals, and to give rise to all three germ layers, including hematopoietic mesoderm (Kauffman et al., 1983; Cibelli et al., 2002; Vrana et al., 2003; Eckardt et al., 2007; Kim et al., 2007).

Since PG embryos are inherently defective in developing to full term, human PG-derived hESC (pg-hESC) from donated oocytes arguably avoid many of the ethical and political hurdles associated with the derivation of new hESC lines. Because PG embryos are derived from an artificially activated oocyte in the absence of sperm, the resulting embryo and pg-hESC line derived from it are remarkably similar to the oocyte donor, with a few exceptions in distal loci from the centromeres where crossing-over occurred during meiosis I. It has been shown that pg-hESC are as much as 90% identical, including all human leukocyte antigens (HLA) loci, thus representing a source of autologous transplantable cells for female oocyte donors, as well as their offspring. The derivation of pg-hESC with both heterozygous and homozygous HLA alleles has recently been shown (Kim et al., 2007; Lin et al., 2007; Mai et al., 2007; Revazova et al., 2007; Revazova et al., 2008). Thus, autologous transplantable cells from pg-hESC have become a potential resource for therapeutic strategies for a number of diseases, including blood disorders.

HLA-homozygous genomes generated via PG will result in only three HLA markers for tissue transplantation matching, in contrast to six HLA markers in heterozygous diploid genomes. This has resulted in the proposal for the creation of a universal pg-hESC stem cell that may ultimately serve the transplantation needs of large populations. Computational models have predicted that a small number of such pg-hESC lines could provide a beneficial match for the majority of the population (Taylor et al., 2005). A stem cell bank could include HLA-homozygous pg-hESC lines, but also HLA-homozygous human adult fibroblast cells (for the generation of iPSC; see below) derived from donors previously tested for a desired haplotype through the National Marrow Donor Program. However, such banks will not be suitable for minority populations such as African-Americans (primarily affected by sickle cell anemia), or other ethnic minorities (e.g., affected by beta-thalassemia) with rare haplotypes.

However, the scarce availability of human oocytes, makes PG technically unpractical. although PG embryos could potentially be generated from surplus mature metaphase II oocytes donated in rare numbers as a by-product of in vitro fertilization (IVF). Alternatively, pg-hESC could also be derived from excess immature germinal vesicle and metaphase I oocytes, which are not suitable for reproductive technologies such as intracytoplasmic sperm injection or IVF. Frozen, surplus oocytes, which are voluntarily donated by couples routinely for research, could also potentially be utilized (Polak et al., 2007). Overall, other alternative methods will likely ultimately prove more practical than PG for generating autologous hESC for patients.

**Somatic cell nuclear transfer (SCNT)**

SCNT, which was first described ~sixty years ago by Briggs and King in classic frog developmental studies, demonstrated that somatic cell nuclei transferred to enucleated oocytes can be reprogrammed back into a pluripotent state, indicating that somatic differentiation is a reversible process (Briggs and King, 1952). During the SCNT process, nuclei extracted from adult somatic cells (e.g., fibroblasts) can reactivate pluripotency genes that were previously silenced during cellular specification and differentiation following exposure to oocyte cytoplasmic factors. Subsequent culture of these artificially-activated pseudo-zygotes leads to the formation of a blastocyst, from which an inner cell mass can be isolated to generate ESC that are genetically identical to the donor of the somatic cell nucleus.

SCNT has now been demonstrated in a number of mammals since a cloned sheep ("Dolly") was first reported (Campbell et al., 1996). Although SCNT has a long history, it was only recently demonstrated that SCNT-derived ESC could be generated from nonhuman primates using adult male rhesus macaque fibroblasts as a donor nuclei source (Byrne et al., 2007). Although these studies open avenues for generating patient-specific SCNT-derived hESC for therapeutic cell therapies, a goal that yet remains to be achieved, SCNT inefficiency (<1% in monkeys compared to 16% in parthenogenesis) requires a large number of oocytes for this technique to be clinically applicable. Additionally, SCNT requires costly and complex equipment making therapeutic cloning via SCNT an unlikely source to generate autologous patient-specific hESC in the near future.

**Induced pluripotent stem cells (iPSC)**

The technical and ethical challenges associated with deriving hESC using SCNT and PG have sparked alternative efforts for generating autologous pluripotent stem cells. One of the most promising approaches has been the emergence of genetically-induced pluripotency. During this process, somatic cells can be reprogrammed to a pluripotent-like state using defined groups of retrovirally-expressed pluripotency-associated transcription factors (e.g., SOX2, OCT-3/4, KLF4, C-MYC, LIN28, and NANOG; SOKMLN), as first demonstrated by Takahashi and Yamanaka using murine embryonic fibroblasts and SOKM (Takahashi and Yamanaka, 2006; Okita et al., 2007; Takahashi et al., 2007a). These iPSC readily form multi-lineage teratomas in NOD/SCID immunodeficient hosts, and contribute efficiently to the development of fertile chimeric mice, thus demonstrating comparability to bona fide ESC derived from blastocysts.

This methodology quickly translated to human somatic cells including fibroblasts, MSC, and keratinocytes, resulting in the first human iPSC, albeit at significantly lower frequencies than in murine cells (Takahashi et al., 2007b; Yu et al., 2007; Nakagawa et al., 2008; Park et al., 2008b). Derivation of iPSC lines from
patients' diseased somatic cells has recently confirmed the feasibility of generating autologous iPSC lines for transplantation purposes and disease modeling. Several diseased iPSC lines have already been generated, including ones affected with Down syndrome, Parkinson's disease, Huntingdon's disease, and Shwachman-Bodian-Diamond syndrome (Park et al., 2008a). Diseased iPSC have also been derived from fibroblasts of an 82-year-old woman diagnosed with amyotrophic lateral sclerosis. These iPSC could successfully be differentiated into motor neurons, which are destroyed in ALS (Dimos et al., 2008).

Although the generation of patient-specific iPSC appears to resolve the problem of immune rejection, a major problem in this technology is the serious potential for malignant transformation of these pluripotent lines. This risk is considerable with the current use of retro- and lentiviruses, since such vectors are prone to random insertional mutagenesis. In particular, the use of the proto-oncogenes KLF4 and C-MYC in current iPSC cocktails is problematic, since they have known potentials for malignant transformation. Indeed, chimERIC mice made with iPSC that were generated using these pluripotency factors as transgenes eventually formed malignant tumors (Nakagawa et al., 2008). The oncogenicity of iPSC can be reduced by using only OCT4, and either KLF4 or C-MYC (Kim et al., 2008), or alternatively OCT4 and SOX2 transgenes alone, thus avoiding KLF4 and C-MYC altogether (Huangfu et al., 2008b), but insertional mutagenic potential inherent in the use of retroviral constructs will still remain a grave concern for ultimate clinical utility (Hacein-Bey-Abina et al., 2003; McCormack and Rabbits, 2004).

Recently published studies have already begun to address the caveats of iPSC derived by first-generation methods. Using Cre-LoxP excisable lentiviral and transposon−inserted transgenes, recent studies have demonstrated that persistent viral-integrated transgene expression is not required for reprogramming somatic cells, and that vector-free iPSC can be generated, albeit at lower efficiencies (Soldner et al., 2009; Wolftjen et al., 2009). Additionally, generation of human iPSC using nonintegrating constructs was also recently reported (e.g., using recombinant adenoviruses (Stadtfeld et al., 2008), Epstein-Barr virus-based episomal constructs (Yu et al., 2009), SOKM proteins fused with cell penetrating peptides (CPPs) (Kim et al., 2009; Zhou et al., 2009), or repeated transfections of plasmids harboring SOKM cDNAs (Okita et al., 2008)), thus confirming that reprogramming does not rely on genomic integration or insertional mutagenesis. Although this field is now rapidly progressing and holds great potential for ultimately producing clinically safe iPSC, methodologies for further optimizing the currently low reprogramming process will still need to be developed (Huangfu et al., 2008a).

**Future Directions**

Although the existence of the hemangioblast was first recognized almost a century ago (Sabin, 1920; Murray, 1932), in vitro strategies for isolating, characterizing, or generating human hemangioblasts, and adult-type, definitive hematopoietic cell lineages from them, has thus far been elusive. The recent isolation and characterization of the human hemangioblast from hESC has created new potential to further evaluate mechanisms by which hemangioblasts and HSC could be generated, maintained, and expanded. It has become apparent that complex in vivo developmental signaling pathways and environments will need to be recapitulated to further mature these hESC-derived primitive progenitors into adult blood cells before they can be practically used in regenerative medicine for a number of hematological diseases.

Moreover, before hESC-derived hemangioblast and HSC can be used for clinical applications, patient-specific pluripotent stem cells will first need to be generated with more efficient, and ethically non-controversial methodologies than the current approaches that PG or SCNT provide. Human iPSC, which solve some of these obstacles, will have to be generated via methods that lack malignant potential, as was recently described using nonintegrating episomal vectors (Okita et al., 2008; Stadtfeld et al., 2008; Yu et al., 2009) or reprogramming proteins fused with CPPs (Kim et al., 2009; Zhou et al., 2009). Moreover, despite their great similarities to hESC, it remains to be seen whether iPSC will hold comparable, or perhaps even greater differentiating potential than hESC for generating hematopoietic lineages (Choi et al., 2009; Loh et al., 2009). Finally, the differentiation of hemangioblasts and HSC from diseased patient-specific iPSC will shed important biologic insight into the developmental pathways and molecular nature of a number of hematologic disorders.

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